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## Memberships





## **Features**

BUSINESS TAX RETURN:	(2)
Expert Preparation and Filing Compliance and Savings Strategic Tax Planning	
PERSONAL TAX RETURN:	(7)
Comprehensive Filing Personalized Tax Strategies	
QUARTERLY ADVISORY MEETINGS:	
Proactive Consultations Financial Performance Review Tax Optimization Adjustments Strategic Planning	
COORDINATION BETWEEN BOOKKEEPING, TAX AND LEGAL: Holistic & Integrated Strategy	
PERSONALIZED SERVICE FOR IMPECCABLE CUSTOMER EXPERIENCE: Customer Experience with Terri Peters Personalized Support	
Active Participation	, 
MONTHLY BOOKKEEPING:	(P)
Accurate Financial Records Remote Account Management Bank & Credit Card Reconciliation Cash Flow Optimization	